



SAM - FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS NÃO-PADRONIZADOS
CNPJ/ME Nº 30.808.102/0001-07
("Fundo")

ATA DE ASSEMBLEIA GERAL DE COTISTAS

- 1. Data, Hora e Local:** Em 16 de junho de 2023, às 09h00 horas, na sede da MAF Distribuidora de Títulos e Valores Mobiliários S.A. ("Administrador"), na Praia de Botafogo, nº 501, bloco I, 5º andar (parte), CEP 22250-040, na cidade do Rio de Janeiro, Estado do Rio de Janeiro, instituição administradora do Fundo.
- 2. Convocação e Presença:** Convocação realizada nos termos do regulamento do Fundo ("Regulamento"). Presentes os cotistas signatários da "Lista de Presença de Cotistas do Fundo", sendo que, para todos os fins, consideram-se presentes os cotistas que enviaram os votos por escrito, nos termos do Regulamento ("Cotistas"). Presentes também a Administradora.
- 3. Mesa:** Presidente: Fernanda M. P. Gonzalez; Secretário(a): Guilherme A. Belo.
- 4. Ordem do Dia:** Deliberar sobre: **a)** as contas e as demonstrações contábeis do Fundo relativas ao exercício social findo em 31 de dezembro de 2022, devidamente auditadas, nos termos da legislação em vigor, pela KPMG Auditores Independentes Ltda; e **b)** a autorização para que o Administrador pratique todos os atos necessários para a efetivação da deliberação aprovada nesta Assembleia Geral.
- 5. Deliberações:** Em primeira convocação, após a leitura e a análise dos documentos e informações submetidos pela Administradora em relação aos respectivos itens da ordem do dia, os Cotistas do fundo **aprovaram por unanimidade**, sem restrições ou ressalvas as seguintes matérias:
 - a)** As contas e as demonstrações contábeis do Fundo relativas ao exercício social findo em 31 de dezembro de 2022, devidamente auditadas, nos termos da legislação em vigor, pela KPMG Auditores Independentes Ltda.; e
 - b)** A autorização para que o Administrador pratique todos os atos necessários para a efetivação da deliberação aprovada nesta Assembleia Geral.
- 6. Assinatura Digital:** As partes expressamente concordam, nos termos do artigo 10, §2º da Medida Provisória nº 2.200-2, em utilizar e reconhecem como válida qualquer forma



de comprovação, em formato eletrônico, de sua anuência aos termos e condições pactuados no âmbito deste instrumento, incluindo, mas não se limitando aos certificados digitais emitidos no âmbito da Infraestrutura de Chaves Públicas (ICP-Brasil) ou por outros meios de comprovação de autoria e integridade de documentos assinados de forma eletrônica, inclusive os que utilizem certificados não emitidos pela ICP-Brasil.

7. Encerramento: Nada mais havendo a tratar, foi encerrada a Assembleia, lavrando-se a presente ata que, após redigida e considerada conforme, foi assinada por todos os presentes.

Rio de Janeiro, 16 de junho de 2023.

Confere com o original

DocuSigned by:
Guilherme Andrade Belo
B8E63FE0F8BD4D7...

Guilherme A. Belo
Secretário

Certificado de Conclusão

Identificação de envelope: 25B1FC2BD1914F0097633CB976772081

Status: Concluído

Assunto: Complete com a DocuSign: 2023.06.16_AGC_v1-FIDC Sam (DF 2022) vf copia fiel.pdf

Envelope fonte:

Documentar páginas: 2

Assinaturas: 1

Certificar páginas: 4

Rubrica: 0

Assinatura guiada: Ativado

Selo com Envelopeld (ID do envelope): Ativado

Fuso horário: (UTC-03:00) Brasília

Remetente do envelope:

BRA Paralegal APEX

Praia de Botafogo, 501, bloco Isalão 601

Rio De Janeiro, RJ 22250040

paralegal_bra@apexgroup.com

Endereço IP: 177.69.238.58

Rastreamento de registros

Status: Original

Portador: BRA Paralegal APEX

Local: DocuSign

16/06/2023 15:27:21

paralegal_bra@apexgroup.com

Eventos do signatário

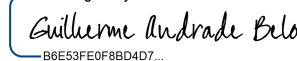
Guilherme Andrade Belo

guilherme.belo@apexgroup.com

Nível de segurança: E-mail, Autenticação da conta (Nenhuma)

Assinatura

DocuSigned by:



B6E53F0F8BD4D7...

Adoção de assinatura: Estilo pré-selecionado

Usando endereço IP: 177.68.36.242

Registro de hora e data

Enviado: 16/06/2023 15:27:43

Visualizado: 16/06/2023 15:35:16

Assinado: 16/06/2023 15:35:24

Termos de Assinatura e Registro Eletrônico:

Aceito: 16/06/2023 15:35:16

ID: 52479d29-bb12-4695-8bd9-a31b2bb1aef4

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data****Eventos com testemunhas****Assinatura****Registro de hora e data****Eventos do tabelião****Assinatura****Registro de hora e data****Eventos de resumo do envelope****Status****Carimbo de data/hora**

Envelope enviado

Com hash/criptografado

16/06/2023 15:27:43

Entrega certificada

Segurança verificada

16/06/2023 15:35:16

Assinatura concluída

Segurança verificada

16/06/2023 15:35:24

Concluído

Segurança verificada

16/06/2023 15:35:24

Eventos de pagamento**Status****Carimbo de data/hora****Termos de Assinatura e Registro Eletrônico**

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Modal Asset Management Ltda (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Modal Asset Management Ltda:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: juridico.admfiduciaria@modal.com.br

To advise Modal Asset Management Ltda of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at juridico.admfiduciaria@modal.com.br and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Modal Asset Management Ltda

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to juridico.admfiduciaria@modal.com.br and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Modal Asset Management Ltda

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an email to juridico.admfiduciaria@modal.com.br and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to ‘I agree to use electronic records and signatures’ before clicking ‘CONTINUE’ within the DocuSign system.

By selecting the check-box next to ‘I agree to use electronic records and signatures’, you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Modal Asset Management Ltda as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Modal Asset Management Ltda during the course of your relationship with Modal Asset Management Ltda.